



Family ESTATE PLANNING SERIES

FREE 7-Week Series Planning Workshops

Wednesdays, Sept. 7–Oct. 19, 2022 10:30am–noon **or** 1:30pm–3pm

Spanish Springs Library (at Lazy 5 Regional Park), 7100A Pyramid Way, Sparks

Facilitator: Kurt Mische, CEO of PBS Reno

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| Sept. 7 | Quiz, Wills Planning Guide Overview (Kurt Mische)/Fundamentals of Estate Planning (Nicole Vance) | Oct. 5 | Power of Attorney, Health Care Directives, DNR's & Ethical Wills (Steven Tackes) |
| Sept. 14 | Wills, Probate and Trusts (Kevin Walsh) | Oct. 12 | Planning for Digital Assets (Luke Welmerink)/Customizing Your Planned Giving (Jamie Klund) |
| Sept. 21 | Responsibilities of Fiduciaries, Executors & Successor Trustees (Mark Dreschler) | Oct. 19 | Wills Planning Guide Review (Kurt Mische) |
| Sept. 28 | Benefits of Trusts (Jason Morris) | | |

For reservations or questions, call the Community Foundation of Northern Nevada at (775) 333-5499 or email Jamie Klund at jklund@nevadafund.org

Thanks to these generous sponsors the Series is provided at no charge.

Underwriters:

